Virginia's Assisted Living Facility Administrator Workforce: 2020

Healthcare Workforce Data Center

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More than 500 Assisted Living Facility Administrators voluntarily participated in this survey. Without their efforts, the work of the center would not be possible. The Department of Health Professions, the Healthcare Workforce Data Center, and the Board of Long-Term Care Administrators express our sincerest appreciation for your ongoing cooperation.

Thank You!

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The Assisted Living Facility Administrator Workforce: At a Glance:

| THE WOLKIOLEE | |
|-----------------------|-----|
| Licensees: | 690 |
| Virginia's Workforce: | 646 |
| FTEs: | 734 |

Survey Response Rate

All Licensees: 82% Renewing Practitioners: 96%

Demographics

The Workforce

Female: 78%
Diversity Index: 43%
Median Age: 51

Background

Rural Childhood: 45% HS Degree in VA: 60% Prof. Degree in VA: 93%

Health Admin. Edu.

Admin-in-Training: 35% Baccalaureate: 15%

Finances

Median Inc.: \$80k-\$90k Retirement Benefits: 50% Under 40 w/ Ed. Debt: 49%

Source: Va. Healthcare Workforce Data Cente

Current Employment

Employed in Prof.: 90% Hold 1 Full-Time Job: 83% Satisfied?: 95%

Job Turnover

Switched Jobs: 7% Employed Over 2 Yrs.: 61%

Time Allocation

Administration: 40%-49% Supervisory: 20%-29% Patient Care: 10%-19%

Hampton Roads

Full-Time Equivalency Units Provided by Assisted Living Facility Administrators per 1,000 Residents by Virginia Performs Region Source: Va Healthcare Work force Data Center FTEs per 1,000 Residents 0.06 0.08 - 0.10 0.11 - 0.13 0.17

West Central

Annual Estimates of the Resident Population: July 1, 2018 Source: U.S. Census Bureau, Population Division

Southwest

0 25 50 100 150 200 Miles

Southside



This report contains the results of the 2020 Assisted Living Facility Administrator (ALFA) Workforce Survey. More than 500 ALFAs voluntarily participated in this survey. The Virginia Department of Health Professions' Healthcare Workforce Data Center (HWDC) administers the survey during the license renewal process, which takes place every March for ALFAs. These survey respondents represents 82% of the 690 ALFAs who are licensed in the state and 96% of renewing practitioners.

The HWDC estimates that 646 ALFAs participated in Virginia's workforce during the survey time period, which is defined as those who worked at least a portion of the year in the state or who live in the state and intend to return to work in the profession at some point in the future. Virginia's ALFA workforce provided 734 "full-time equivalency units", which the HWDC defines simply as working 2,000 hours per year.

More than three-quarters of all ALFAs are female, and the median age of the ALFA workforce is 51. In a random encounter between two ALFAs, there is a 43% chance that they would be of different races or ethnicities, a measure known as the diversity index. This makes the ALFA workforce less diverse than the state's overall population, which has a diversity index of 57%. Nearly half of all ALFAs grew up in a rural area, and 25% of this group currently work in non-metro areas of Virginia. In total, 15% of all ALFAs work in non-metro areas of the state.

Nine out of every ten ALFAs are currently employed in the profession, 83% hold one full-time job, and 43% work between 40 and 49 hours per week. Meanwhile, 2% of ALFAs have experienced involuntary unemployment at some point in the past year, and 1% have experienced underemployment over the same time period. Nearly all ALFAs work in the private sector, including 79% who work in the for-profit sector. More than 70% of all ALFAs are employed at assisted living facilities, while another 4% work at continuing care retirement communities. The typical ALFA earns between \$80,000 and \$90,000 per year. In addition, 86% of all ALFAs receive at least one employer-sponsored benefit. Nearly all ALFAs are satisfied with their current work situation, including 70% who indicate that they are "very satisfied".

Summary of Trends

In this section, all statistics for this year are compared to the 2015 ALFA workforce. The number of licensed ALFAs in Virginia has increased by 3% (690 vs. 673). In addition, the size of the ALFA workforce has also increased by 3% (646 vs. 628). However, the number of FTEs provided by this workforce has actually fallen by 1% (734 vs. 740). Virginia's ALFAs are considerably more likely to respond to the survey (96% vs. 85%).

Virginia's ALFAs are relatively less likely to be female (78% vs. 82%), and this decline is even more pronounced among those ALFAs who are under the age of 40 (69% vs. 79%). At the same time, the median age of this workforce has fallen (51 vs. 53). The ALFA workforce has also become more diverse (43% vs. 39%). The percentage of ALFAs who grew up in rural areas has fallen (45% vs. 47%), and this group is less likely to work in non-metro areas of Virginia (25% vs. 31%). Overall, the percentage of all ALFAs who work in non-metro areas of the state has declined (15% vs. 21%).

ALFAs are less likely to work in the profession (90% vs. 92%). In addition, ALFAs are also less likely to work between 40 and 49 hours per week (43% vs. 53%). Instead, ALFAs are relatively more likely to work either between 50 and 59 hours per week (31% vs. 25%) or between 60 and 69 hours per week (13% vs. 9%). Relatively fewer ALFAs work in the for-profit sector (79% vs. 81%), while the percentage of ALFAs who work in the non-profit sector has increased (19% vs. 18%). Meanwhile, the percentage of ALFAs who work in independent/stand-alone organizations has fallen (49% vs. 55%). Instead, ALFAs are relatively more likely to be employed at facility chain organizations (43% vs. 38%).

The median annual income of Virginia's ALFAs has increased (\$80k-\$90k vs. \$60k-\$70k). In addition, ALFAs are more likely to receive at least one employer-sponsored benefit (86% vs. 81%), including those who have access to dental insurance (63% vs. 54%) and a retirement plan (50% vs. 37%). Regardless, there was no change in the percentage of ALFAs who indicate that they are satisfied with their current work situation (95% vs. 95%), and the percentage of ALFAs who indicate that they are "very satisfied" has fallen (70% vs. 72%).

| Licensees | | | | | | |
|---------------------------|-----|------|--|--|--|--|
| License Status | # | % | | | | |
| Renewing Practitioners | 567 | 82% | | | | |
| New Licensees | 54 | 8% | | | | |
| Non-Renewals | 69 | 10% | | | | |
| All Licensees | 690 | 100% | | | | |

Source: Va. Healthcare Workforce Data Center

HWDC surveys tend to achieve very high response rates. Nearly all renewing ALFAs submitted a survey. These respondents represent 82% of all ALFAs who held a license at some point in the past year.

| Response Rates | | | | | |
|------------------------|--------------------|-------------|------------------|--|--|
| Statistic | Non Respondents | Respondents | Response Rate | | |
| By Age | | | | | |
| Under 30 | 3 | 14 | 82% | | |
| 30 to 34 | 8 | 41 | 84% | | |
| 35 to 39 | 13 | 49 | 79% | | |
| 40 to 44 | 15 | 61 | 80% | | |
| 45 to 49 | 19 | 85 | 82% | | |
| 50 to 54 | 7 | 91 | 93% | | |
| 55 to 59 | 20 | 83 | 81% | | |
| 60 and Over | 38 | 143 | 79% | | |
| Total | 123 | 567 | 82% | | |
| New Licenses | | | | | |
| Issued in Past Year | 29 | 25 | 46% | | |
| Metro Status | | | | | |
| Non-Metro | 14 | 111 | 89% | | |
| Metro | 97 | 410 | 81% | | |
| Not in Virginia | 12 | 46 | 79% | | |

Source: Va. Healthcare Workforce Data Center

Definitions

- **1. The Survey Period:** The survey was conducted in March 2020.
- **2. Target Population:** All ALFAs who held a Virginia license at some point between April 2019 and March 2020.
- 3. Survey Population: The survey was available to ALFAs who renewed their licenses online. It was not available to those who did not renew, including some ALFAs newly licensed in the past year.

| Response Rates | |
|------------------------------|-----|
| Completed Surveys | 567 |
| Response Rate, All Licensees | 82% |
| Response Rate, Renewals | 96% |

Source: Va. Healthcare Workforce Data Center

At a Glance:

Licensed Administrators

Number: 690 New: 8% Not Renewed: 10%

Response Rates

All Licensees: 82% Renewing Practitioners: 96%

Workforce

ALFA Workforce: 646 FTEs: 734

Utilization Ratios

Licensees in VA Workforce: 94% Licensees per FTE: 0.94 Workers per FTE: 0.88

Source: Va. Healthcare Workforce Data Cente

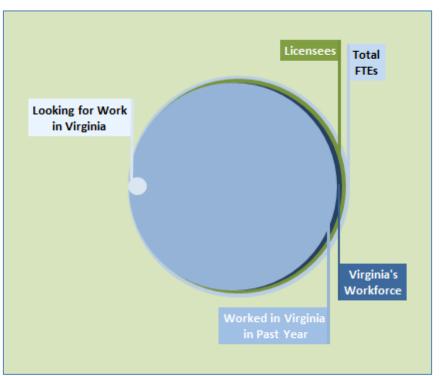
| Virginia's ALFA Workforce | | | | | |
|---------------------------------|-----|------|--|--|--|
| Status | # | % | | | |
| Worked in Virginia in Past Year | 641 | 99% | | | |
| Looking for Work in Virginia | 5 | 1% | | | |
| Virginia's Workforce | 646 | 100% | | | |
| Total FTEs | 734 | | | | |
| Licensees | 690 | | | | |

Source: Va. Healthcare Workforce Data Center

Weighting is used to estimate
the figures in this report.
Unless otherwise noted, figures
refer to the Virginia Workforce
only. For more information on
HWDC's methodology, visit:
https://www.dhp.virginia.gov/
PublicResources/HealthcareW
orkforceDataCenter/

Definitions

- 1. Virginia's Workforce: A licensee with a primary or secondary work site in Virginia at any time in the past year or who indicated intent to return to Virginia's workforce at any point in the future.
- **2. Full-Time Equivalency Unit (FTE):** The HWDC uses 2,000 (40 hours for 50 weeks) as its baseline measure for FTEs.
- **3.** Licensees in VA Workforce: The proportion of licensees in Virginia's Workforce.
- **4. Licensees per FTE:** An indication of the number of licensees needed to create 1 FTE. Higher numbers indicate lower licensee participation.
- 5. Workers per FTE: An indication of the number of workers in Virginia's workforce needed to create 1 FTE. Higher numbers indicate lower utilization of available workers.



| Age & Gender | | | | | | |
|--------------|-----|-----------|-----|-------------|-------|-------------------|
| | IV | lale | Fe | male | Total | |
| Age | # | % Male | # | % Female | # | % in Age Group |
| Under 30 | 6 | 40% | 10 | 61% | 16 | 3% |
| 30 to 34 | 12 | 29% | 28 | 71% | 40 | 7% |
| 35 to 39 | 16 | 31% | 37 | 69% | 53 | 10% |
| 40 to 44 | 18 | 27% | 48 | 73% | 66 | 12% |
| 45 to 49 | 15 | 19% | 63 | 81% | 78 | 14% |
| 50 to 54 | 14 | 19% | 61 | 81% | 74 | 14% |
| 55 to 59 | 11 | 13% | 72 | 87% | 83 | 15% |
| 60 and Over | 31 | 23% | 105 | 77% | 137 | 25% |
| Total | 123 | 23% | 424 | 78% | 547 | 100% |

Source: Va. Healthcare Workforce Data Center

| Race & Ethnicity | | | | | | |
|----------------------|-----------|-------|------|-------------------|------|--|
| Race/ | Virginia* | ALFAs | | ALFAs Under 40 | | |
| Ethnicity | % | # | % | # | % | |
| White | 61% | 401 | 73% | 76 | 72% | |
| Black | 19% | 100 | 18% | 14 | 13% | |
| Asian | 7% | 25 | 5% | 6 | 6% | |
| Other Race | 0% | 8 | 1% | 2 | 2% | |
| Two or More Races | 3% | 7 | 1% | 4 | 4% | |
| Hispanic | 10% | 9 | 2% | 3 | 3% | |
| Total | 100% | 550 | 100% | 105 | 100% | |

*Population data in this chart is from the U.S. Census, Annual Estimates of the Resident Population by Sex, Race, and Hispanic Origin for the United States, States, and Counties: July 1, 2018.

Source: Va. Healthcare Workforce Data Center

One out of every five ALFAs are under the age of 40, and 69% of these professionals are female. In addition, there is a 45% chance that two randomly chosen ALFAs from this age group would be of different races or ethnicities.

At a Glance:

Gender

% Female: 78% % Under 40 Female: 69%

Age

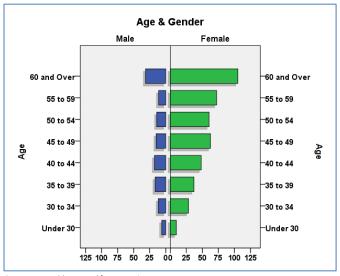
Median Age: 51 % Under 40: 20% % 55 and Over: 40%

Diversity

Diversity Index: 43% Under 40 Div. Index: 45%

Source: Va. Healthcare Workforce Data Cente

In a chance encounter between two ALFAs, there is a 43% chance that they would be of different races or ethnicities (a measure known as the diversity index). For Virginia's population as a whole, the comparable number is 57%.



Childhood

Urban Childhood: 18% Rural Childhood: 45%

Virginia Background

HS in Virginia: 60% Prof. Edu. in VA: 93% HS or Prof. Edu. in VA: 94%

Location Choice

to Non-Metro:

% Rural to Non-Metro: 25%% Urban/Suburban

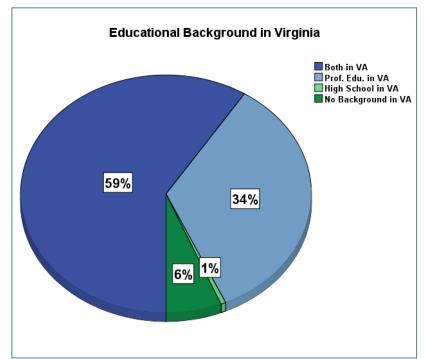
7%

Source: Va. Healthcare Workforce Data Center

A Closer Look:

| Primary Location: USDA Rural Urban Continuum | | Rural Status of Childhood Location | | | |
|---|---|---------------------------------------|----------|-------|--|
| Code | Description | Rural | Suburban | Urban | |
| | Metro Cou | nties | | | |
| 1 | Metro, 1 Million+ | 32% | 47% | 21% | |
| 2 | Metro, 250,000 to 1 Million | 55% | 27% | 19% | |
| 3 | Metro, 250,000 or Less | 61% | 30% | 9% | |
| Non-Metro Counties | | | | | |
| 4 | Urban Pop., 20,000+, Metro Adjacent | 73% | 9% | 18% | |
| 6 | Urban Pop., 2,500-19,999, Metro Adjacent | 76% | 21% | 3% | |
| 7 | Urban Pop., 2,500-19,999, Non-Adjacent | 68% | 0% | 32% | |
| 8 | Rural, Metro Adjacent | 78% | 11% | 11% | |
| 9 | Rural, Non-Adjacent | 100% | 0% | 0% | |
| | Overall | 45% | 37% | 18% | |

Source: Va. Healthcare Workforce Data Center



Nearly half of all ALFAs grew up in a rural area, and one-quarter of these professionals currently work in non-metro areas of Virginia. Overall, 15% of all ALFAs currently work in non-metro areas of the state.

Top Ten States for Assisted Living Facility Administrator Recruitment

| Rank | All Assisted Living Facility Administrators | | | | |
|-------|---|-----|--------------------|-----|--|
| Naiik | High School # | | Init. Prof. Degree | # | |
| 1 | Virginia | 326 | Virginia | 449 | |
| 2 | Outside U.S./Canada | 49 | North Carolina | 9 | |
| 3 | New York | 27 | New Jersey | 4 | |
| 4 | North Carolina | 18 | California | 2 | |
| 5 | Pennsylvania | 17 | Georgia | 2 | |
| 6 | Maryland | 16 | Texas | 2 | |
| 7 | Florida | 10 | Pennsylvania | 1 | |
| 8 | New Jersey | 9 | Maryland | 1 | |
| 9 | California | 7 | Illinois | 1 | |
| 10 | Illinois | 6 | Iowa | 1 | |

Three out of every five licensed ALFAs received their high school degree in Virginia, and 93% obtained their initial professional degree in the state.

Source: Va. Healthcare Workforce Data Center

Among ALFAs who have been licensed in the past five years, 59% received their high school degree in Virginia, and 90% obtained their initial professional degree in the state.

| Rank | Licensed in Past Five Years | | | |
|------|-----------------------------|-----|--------------------|-----|
| Kank | High School # | | Init. Prof. Degree | # |
| 1 | Virginia | 126 | Virginia | 172 |
| 2 | Outside U.S./Canada | 19 | North Carolina | 4 |
| 3 | New York | 11 | New Jersey | 3 |
| 4 | North Carolina | 7 | California | 2 |
| 5 | Maryland | 7 | Georgia | 2 |
| 6 | Pennsylvania | 5 | Texas | 2 |
| 7 | New Jersey | 4 | Maryland | 1 |
| 8 | Florida | 4 | Iowa | 1 |
| 9 | California | 3 | Florida | 1 |
| 10 | Indiana | 3 | New York | 1 |

Source: Va. Healthcare Workforce Data Center

More than 5% of all licensees were not a part of Virginia's ALFA workforce. More than 90% of these licensees worked at some point in the past year, including 84% who worked as ALFAs.

At a Glance:

Not in VA Workforce

Total: 43
% of Licensees: 6%
Federal/Military: 0%
Va. Border State/D.C.: 24%

| Highest Degree | | | | | |
|-------------------------|--------------------------|------|-------------|------|--|
| Degree | Health Administration | | All Degrees | | |
| | # | % | # | % | |
| No Specific Training | 72 | 14% | - | - | |
| Admin-in-Training | 185 | 35% | - | - | |
| High School/GED | - | - | 119 | 22% | |
| Associate | 55 | 10% | 105 | 20% | |
| Baccalaureate | 79 | 15% | 191 | 36% | |
| Graduate Cert. | 11 | 2% | 17 | 3% | |
| Masters | 54 | 10% | 95 | 18% | |
| Doctorate | 1 | 0% | 4 | 1% | |
| Other | 70 | 13% | - | - | |
| Total | 527 | 100% | 530 | 100% | |

Source: Va. Healthcare Workforce Data Center

At a Glance:

Health Admin. Education

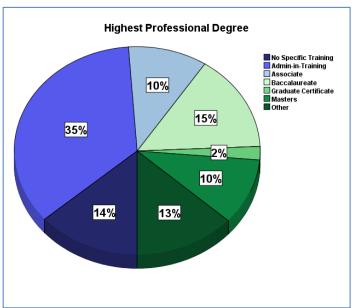
Admin-in-Training: 35%
Baccalaureate Degree: 15%
Associate Degree: 10%

Education Debt

Carry Debt: 29% Under Age 40 w/ Debt: 49% Median Debt: \$20k-\$30k

Source: Va. Healthcare Workforce Data Cente

Nearly 30% of ALFAs carry education debt, including nearly half of those under the age of 40. For those with education debt, the median debt burden is between \$20,000 and \$30,000.



Source: Va. Healthcare Workforce Data Center

| Education Debt | | | | | |
|--------------------|-------|------|---------|----------------|--|
| Amazont Camiad | All A | LFAs | ALFAs l | ALFAs Under 40 | |
| Amount Carried | # | % | # | % | |
| None | 333 | 71% | 47 | 49% | |
| Less than \$10,000 | 23 | 5% | 7 | 7% | |
| \$10,000-\$19,999 | 25 | 5% | 7 | 7% | |
| \$20,000-\$29,999 | 21 | 4% | 5 | 5% | |
| \$30,000-\$39,999 | 15 | 3% | 7 | 7% | |
| \$40,000-\$49,999 | 10 | 2% | 7 | 7% | |
| \$50,000-\$59,999 | 5 | 1% | 2 | 2% | |
| \$60,000-\$69,999 | 7 | 1% | 2 | 2% | |
| \$70,000-\$79,999 | 5 | 1% | 1 | 1% | |
| \$80,000-\$89,999 | 1 | 0% | 0 | 0% | |
| \$90,000-\$99,999 | 7 | 1% | 1 | 1% | |
| \$100,000 or More | 19 | 4% | 8 | 8% | |
| Total | 472 | 100% | 96 | 100% | |

At a Glance: Licenses/Registrations Nurse (RN or LPN): 20% RMA: 14% CNA: 4% Job Titles Administrator: 37% Executive Director: 22% Owner: 8%

A Closer Look:

| Licenses and Registrations | | | | |
|------------------------------------|-----|-----|--|--|
| License/Registration | # | % | | |
| ALF Administrator | 544 | 84% | | |
| Nurse (RN or LPN) | 130 | 20% | | |
| Registered Medication Aide | 91 | 14% | | |
| Certified Nursing Assistant | 27 | 4% | | |
| Nursing Home Administrator | 5 | 1% | | |
| Occupational Therapist | 1 | 0% | | |
| Physical Therapist | 1 | 0% | | |
| Other | 33 | 5% | | |
| At Least One License | 549 | 85% | | |

Source: Va. Healthcare Workforce Data Center

| Job Titles | | | | | |
|-----------------------------------|------|------|-----------|-----|--|
| T:41- | Prim | nary | Secondary | | |
| Title | # | % | # | % | |
| Administrator | 237 | 37% | 25 | 4% | |
| Executive Director | 142 | 22% | 13 | 2% | |
| Owner | 52 | 8% | 5 | 1% | |
| President or Executive Officer | 34 | 5% | 7 | 1% | |
| Assistant Administrator | 32 | 5% | 6 | 1% | |
| Other | 130 | 20% | 26 | 4% | |
| At Least One Title | 518 | 80% | 69 | 11% | |

Source: Va. Healthcare Workforce Data Center

More than one-third of ALFAs hold the title of administrator at their primary work location. Another 22% hold the title of executive director.

Employment

Employed in Profession: 90% Involuntarily Unemployed: 1%

Positions Held

1 Full-Time: 83% 2 or More Positions: 10%

Weekly Hours:

40 to 49:43%60 or More:17%Less than 30:3%

Source: Va. Healthcare Workforce Data Center

A Closer Look:

| Current Work Status | | | | |
|---|-----|------|--|--|
| Status | # | % | | |
| Employed, Capacity Unknown | 1 | < 1% | | |
| Employed in a Capacity Related to Long-Term Care | 492 | 90% | | |
| Employed, NOT in a Capacity Related to Long-Term Care | 42 | 8% | | |
| Not Working, Reason Unknown | 0 | 0% | | |
| Involuntarily Unemployed | 5 | 1% | | |
| Voluntarily Unemployed | 7 | 1% | | |
| Retired | 0 | 0% | | |
| Total | 547 | 100% | | |

Source: Va. Healthcare Workforce Data Center

Nine out of every ten licensed ALFAs are currently employed in the profession, 83% hold one full-time job, and 43% work between 40 and 49 hours per week.

| Current Positions | | | | |
|---|-----|------|--|--|
| Positions | # | % | | |
| No Positions | 12 | 2% | | |
| One Part-Time Position | 29 | 5% | | |
| Two Part-Time Positions | 7 | 1% | | |
| One Full-Time Position | 442 | 83% | | |
| One Full-Time Position & One Part-Time Position | 32 | 6% | | |
| Two Full-Time Positions | 8 | 1% | | |
| More than Two Positions | 4 | 1% | | |
| Total | 534 | 100% | | |

Source: Va. Healthcare Workforce Data Center

| Current Weekly Hours | | | | |
|----------------------|-----|------|--|--|
| Hours | # | % | | |
| 0 Hours | 12 | 2% | | |
| 1 to 9 Hours | 4 | 1% | | |
| 10 to 19 Hours | 4 | 1% | | |
| 20 to 29 Hours | 10 | 2% | | |
| 30 to 39 Hours | 20 | 4% | | |
| 40 to 49 Hours | 227 | 43% | | |
| 50 to 59 Hours | 161 | 31% | | |
| 60 to 69 Hours | 67 | 13% | | |
| 70 to 79 Hours | 12 | 2% | | |
| 80 or More Hours | 9 | 2% | | |
| Total | 526 | 100% | | |

| li | ncome | |
|---------------------|-------|------|
| Annual Income | # | % |
| Volunteer Work Only | 2 | 1% |
| Less than \$30,000 | 26 | 6% |
| \$30,000-\$39,999 | 14 | 3% |
| \$40,000-\$49,999 | 29 | 7% |
| \$50,000-\$59,999 | 40 | 10% |
| \$60,000-\$69,999 | 52 | 12% |
| \$70,000-\$79,999 | 48 | 11% |
| \$80,000-\$89,999 | 61 | 14% |
| \$90,000-\$99,999 | 57 | 13% |
| \$100,000-\$109,999 | 33 | 8% |
| \$110,000-\$119,999 | 23 | 5% |
| \$120,000-\$129,999 | 11 | 3% |
| \$130,000 or More | 28 | 7% |
| Total | 426 | 100% |

Source: Va. Healthcare Workforce Data Center

| Employer-Sponsored Benefits | | | | | |
|-----------------------------|-----|-----|--|--|--|
| Benefit | # | % | | | |
| Paid Vacation | 407 | 83% | | | |
| Paid Sick Leave | 333 | 68% | | | |
| Dental Insurance | 310 | 63% | | | |
| Group Life Insurance | 269 | 55% | | | |
| Retirement | 244 | 50% | | | |
| Signing/Retention Bonus | 48 | 10% | | | |
| At Least One Benefit | 423 | 86% | | | |
| *5 | | | | | |

^{*}From any employer at time of survey.

Source: Va. Healthcare Workforce Data Center

Nearly all ALFAs are satisfied

with their job, including 70% who are very satisfied with their current work circumstances.

At a Glance:

Earnings

Median Income: \$80k-\$90k

Benefits

Paid Vacation: 83% Employer Retirement: 50%

Satisfaction

Satisfied: 95% Very Satisfied: 70%

Source: Va. Healthcare Workforce Data Center

The median annual income for ALFAs is between \$80,000 and \$90,000. In addition, 86% of ALFAs receive at least one employer-sponsored benefit, including 83% who receive paid vacation time.

| Job Satisfaction | | | | |
|--------------------------|-----|------|--|--|
| Level | # | % | | |
| Very Satisfied | 373 | 70% | | |
| Somewhat Satisfied | 133 | 25% | | |
| Somewhat Dissatisfied | 18 | 4% | | |
| Very Dissatisfied | 8 | 2% | | |
| Total | 533 | 100% | | |

| Employment Instability in the Past Year | | | |
|---|-----|-----|--|
| In The Past Year, Did You? | # | % | |
| Work Two or More Positions at the Same Time? | 87 | 13% | |
| Switch Employers or Practices? | 47 | 7% | |
| Experience Voluntary Unemployment? | 24 | 4% | |
| Experience Involuntary Unemployment? | 11 | 2% | |
| Work Part-Time or Temporary Positions, But Would Have Preferred a Full-Time/Permanent Position? | 6 | 1% | |
| Experience At Least One | 151 | 23% | |

Source: Va. Healthcare Workforce Data Center

Only 2% of Virginia's ALFAs experienced involuntary unemployment at some point in the past year. By comparison, Virginia's average monthly unemployment rate was 2.7% during the same time period.¹

At a Glance:

Unemployment Experience

Involuntarily Unemployed: 2% Underemployed: 1%

Turnover & Tenure

Switched Jobs:7%New Location:20%Over 2 Years:61%Over 2 Yrs., 2nd Location:54%

Source: Va Healthcare Workforce Data Center

| Location Tenure | | | | | |
|-------------------------------|---------|------|-----------|------|--|
| Tomura | Primary | | Secondary | | |
| Tenure | # | % | # | % | |
| Not Currently Working at This | 10 | 2% | 2 | 3% | |
| Location | 10 | Z /0 | 2 | 3/0 | |
| Less than 6 Months | 36 | 7% | 9 | 13% | |
| 6 Months to 1 Year | 54 | 10% | 8 | 12% | |
| 1 to 2 Years | 106 | 20% | 13 | 19% | |
| 3 to 5 Years | 95 | 18% | 15 | 22% | |
| 6 to 10 Years | 66 | 13% | 3 | 4% | |
| More than 10 Years | 157 | 30% | 19 | 28% | |
| Subtotal | 523 | 100% | 69 | 100% | |
| Did Not Have Location | 12 | | 561 | | |
| Item Missing | 111 | | 16 | | |
| Total | 646 | | 646 | | |

Source: Va. Healthcare Workforce Data Center

More than 60% of ALFAs have worked at their primary location for more than two years.

¹ As reported by the U.S. Bureau of Labor Statistics. Over the past year, the non-seasonally adjusted monthly unemployment rate fluctuated between a low of 2.4% and a high of 3.3%.

Concentration

Top Region: 25%
Top 3 Regions: 64%
Lowest Region: 1%

Locations

2 or More (Past Year): 16% 2 or More (Now*): 13%

Source: Va. Healthcare Workforce Data Center

Nearly two-thirds of all ALFAs in the state work in Central Virginia, Northern Virginia, and Hampton Roads.

| Number of Work Locations | | | | | |
|--------------------------|-----------------------------------|------|----------------------|------|--|
| Locations | Work Locations in Past Year | | ocations in Location | | |
| | # | % | # | % | |
| 0 | 5 | 1% | 11 | 2% | |
| 1 | 438 | 83% | 445 | 85% | |
| 2 | 42 | 8% | 42 | 8% | |
| 3 | 33 | 6% | 21 | 4% | |
| 4 | 2 | 0% | 2 | 0% | |
| 5 | 2 | 0% | 2 | 0% | |
| 6 or More | 4 | 1% | 3 | 1% | |
| Total | 526 | 100% | 526 | 100% | |

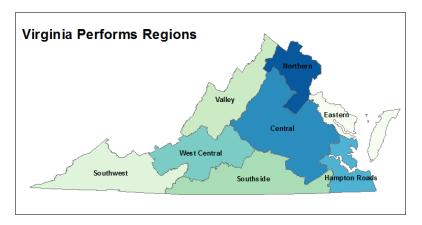
^{*}At the time of survey completion, March 2020.

Source: Va. Healthcare Workforce Data Center

A Closer Look:

| Regional Distribution of Work Locations | | | | | | |
|---|-----|---------------|-----------------------|------|--|--|
| VA Performs | | nary ation | Secondary Location | | | |
| Region | # | % | # | % | | |
| Central | 129 | 25% | 18 | 24% | | |
| Northern | 108 | 21% | 16 | 21% | | |
| Hampton Roads | 92 | 18% | 10 | 13% | | |
| West Central | 69 | 13% | 9 | 12% | | |
| Valley | 59 | 11% | 10 | 13% | | |
| Southside | 29 | 6% | 6 | 8% | | |
| Southwest | 19 | 4% | 4 | 5% | | |
| Eastern | 4 | 1% | 1 | 1% | | |
| Virginia Border State/D.C. | 4 | 1% | 1 | 1% | | |
| Other U.S. State | 1 | 0% | 0 | 0% | | |
| Outside of the U.S. | 0 | 0% | 0 | 0% | | |
| Total | 514 | 100% | 75 | 100% | | |
| Item Missing | 121 | | 10 | | | |

Source: Va. Healthcare Workforce Data Center



While 13% of ALFAs currently have multiple work locations, 16% have had multiple work locations over the past 12 months.

| Location Sector | | | | | | | |
|--------------------------------|-----|---------------|-----------------------|------|--|--|--|
| Sector | | mary ation | Secondary Location | | | | |
| | # | % | # | % | | | |
| For-Profit | 398 | 79% | 51 | 78% | | | |
| Non-Profit | 96 | 19% | 11 | 17% | | | |
| State/Local Government | 9 | 2% | 2 | 3% | | | |
| Veterans Administration | 0 | 0% | 0 | 0% | | | |
| U.S. Military | 1 | 0% | 0 | 0% | | | |
| Other Federal Government | 1 | 0% | 1 | 2% | | | |
| Total | 505 | 100% | 65 | 100% | | | |
| Did Not Have Location | 12 | | 561 | | | | |
| Item Missing | 129 | | 20 | | | | |

Source: Va. Healthcare Workforce Data Center

At a Glance: (Primary Locations)

Sector

For-Profit: 79% Federal: 0%

Top Establishments

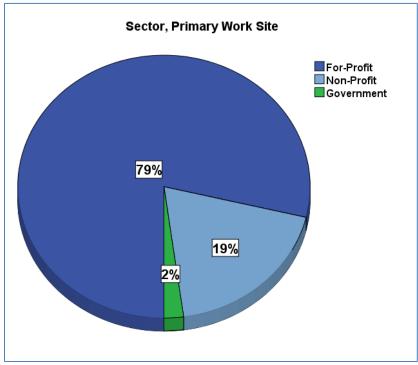
Assisted Living Facility: 72%

Continuing Care

Retirement Community: 4% Skilled Nursing Facility: 2%

Source: Va. Healthcare Workforce Data Center

Nearly all ALFAs work in the private sector, including 79% who work in the for-profit sector.



| Location Type | | | | | | | |
|--------------------------------------|-----|---------------|-----------------------|-----|--|--|--|
| Establishment Type | | nary Ition | Secondary Location | | | | |
| | # | % | # | % | | | |
| Assisted Living Facility | 464 | 72% | 56 | 9% | | | |
| Continuing Care Retirement Community | 26 | 4% | 1 | 0% | | | |
| Skilled Nursing Facility | 12 | 2% | 2 | 0% | | | |
| Hospice | 11 | 2% | 5 | 1% | | | |
| Adult Day Care | 11 | 2% | 4 | 1% | | | |
| Home/Community Health Care | 11 | 2% | 4 | 1% | | | |
| Academic Institution | 4 | 1% | 2 | 0% | | | |
| Acute Care/Rehabilitative Facility | 4 | 1% | 0 | 0% | | | |
| PACE | 2 | 0% | 0 | 0% | | | |
| Other Practice Type | 23 | 4% | 7 | 1% | | | |
| At Least One Establishment | 518 | 80% | 70 | 11% | | | |

More than 70% of all ALFAs are employed at assisted living facilities as their primary work location.

Source: Va. Healthcare Workforce Data Center

Nearly half of ALFAs are employed at independent/stand-alone organizations as their primary work location. Another 43% of ALFAs are employed at facility chain organizations.

| Location Type | | | | | | |
|---|-----|---------------|-----------------------|------|--|--|
| Organization Type | | nary ation | Secondary Location | | | |
| | # | % | # | % | | |
| Independent/Stand-Alone | 224 | 49% | 29 | 47% | | |
| Facility Chain | 197 | 43% | 22 | 35% | | |
| Hospital-Based | 10 | 2% | 2 | 3% | | |
| Integrated Health System (Veterans Administration, Large Health System) | 2 | 0% | 1 | 2% | | |
| College or University | 1 | 0% | 1 | 2% | | |
| Other | 24 | 5% | 7 | 11% | | |
| Total | 458 | 100% | 62 | 100% | | |
| Did Not Have Location | 12 | | 561 | | | |
| Item Missing | 176 | | 22 | | | |

At a Glance: (Primary Locations)

Typical Time Allocation

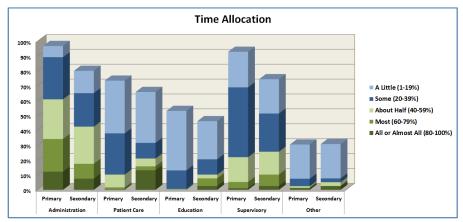
Administration: 40%-49% Supervisory: 20%-29% Patient Care: 10%-19% Education: 1%-9%

Roles

Administration: 34% Supervisory: 5% Patient Care: 2%

Source: Va. Healthcare Workforce Data Center

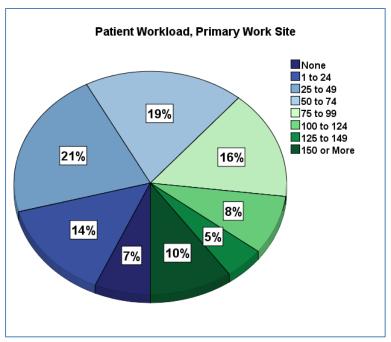
A Closer Look:



Source: Va. Healthcare Workforce Data Center

A typical ALFA spends approximately half of her time performing administrative tasks. In addition, 34% of ALFAs fill an administrative role, defined as spending 60% or more of their time on administrative activities.

| Time Allocation | | | | | | | | | | |
|-----------------------------|--------------|--------------|-----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | Adn | nin. | Patient Care | | Education | | Supervisory | | Other | |
| Time Spent | Pri. Site | Sec. Site | Pri. Site | Sec. Site | Pri. Site | Sec. Site | Pri. Site | Sec. Site | Pri. Site | Sec. Site |
| All or Almost All (80-100%) | 12% | 8% | 0% | 13% | 0% | 3% | 1% | 3% | 1% | 3% |
| Most (60-79%) | 22% | 10% | 1% | 3% | 0% | 5% | 4% | 8% | 0% | 0% |
| About Half (40-59%) | 27% | 25% | 9% | 5% | 0% | 3% | 17% | 15% | 1% | 3% |
| Some (20-39%) | 28% | 23% | 28% | 10% | 12% | 10% | 47% | 25% | 5% | 3% |
| A Little (1-19%) | 7% | 15% | 35% | 33% | 40% | 25% | 24% | 23% | 23% | 23% |
| None (0%) | 3% | 20% | 27% | 33% | 47% | 53% | 7% | 25% | 70% | 68% |



At a Glance:

Patient Workload (Median)

Primary Location: 50-74 Secondary Location: 25-49

Source: Va. Healthcare Workforce Data Center

Source: Va. Healthcare Workforce Data Center

The median patient workload for ALFAs at their primary work location is between 50 and 74 patients. For those ALFAs who also have a secondary work location, the median patient workload is between 25 to 49 patients.

| Patient Workload | | | | | | | |
|------------------|-----|---------------|----|----------------|--|--|--|
| # of Patients | | nary ntion | | ndary ntion | | | |
| | # | % | # | % | | | |
| None | 31 | 7% | 8 | 12% | | | |
| 1-24 | 67 | 14% | 17 | 26% | | | |
| 25-49 | 101 | 21% | 17 | 26% | | | |
| 50-74 | 89 | 19% | 6 | 9% | | | |
| 75-99 | 74 | 16% | 5 | 8% | | | |
| 100-124 | 40 | 8% | 7 | 11% | | | |
| 125-149 | 22 | 5% | 1 | 2% | | | |
| 150-174 | 12 | 3% | 3 | 5% | | | |
| 175-199 | 9 | 2% | 1 | 2% | | | |
| 200-224 | 2 | 0% | 0 | 0% | | | |
| 225-249 | 4 | 1% | 1 | 2% | | | |
| 250-274 | 1 | 0% | 0 | 0% | | | |
| 275-299 | 0 | 0% | 0 | 0% | | | |
| 300 or More | 19 | 4% | 0 | 0% | | | |
| Total | 471 | 100% | 66 | 100% | | | |

| Retirement Expectations | | | | | | | |
|---------------------------|-------|------|-------------------|------|--|--|--|
| Expected Retirement | All A | LFAs | ALFAs 50 and Over | | | | |
| Age | # | % | # | % | | | |
| Under Age 50 | 2 | 0% | - | - | | | |
| 50 to 54 | 14 | 3% | 0 | 0% | | | |
| 55 to 59 | 33 | 7% | 12 | 4% | | | |
| 60 to 64 | 72 | 15% | 38 | 14% | | | |
| 65 to 69 | 183 | 37% | 94 | 35% | | | |
| 70 to 74 | 113 | 23% | 81 | 30% | | | |
| 75 to 79 | 28 | 6% | 16 | 6% | | | |
| 80 or Over | 11 | 2% | 9 | 3% | | | |
| I Do Not Intend to Retire | 34 | 7% | 20 | 7% | | | |
| Total | 491 | 100% | 270 | 100% | | | |

Source: Va. Healthcare Workforce Data Center

At a Glance: **Retirement Expectations** All ALFAs Under 65: 25% Under 60: 10% **ALFAs 50 and Over** Under 65: 19% Under 60: 4% **Time Until Retirement** Within 2 Years: Within 10 Years: 27%

By 2040

Half the Workforce:

One-quarter of all ALFAs expect to retire before the age of 65. Among ALFAs who are already at least age 50, 19% expect to retire by age 65.

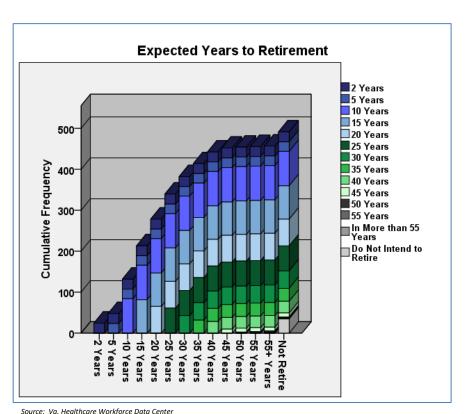
Within the next two years, 15% of ALFAs expect to pursue additional educational opportunities, and 14% of ALFAs expect to begin accepting Administrators-in-Training.

| Future Plans | | | | | | |
|------------------------------------|----|-----|--|--|--|--|
| Two-Year Plans: | # | % | | | | |
| Decrease Participation | n | | | | | |
| Decrease Patient Care Hours | 51 | 8% | | | | |
| Leave Virginia | 38 | 6% | | | | |
| Leave Profession | 11 | 2% | | | | |
| Cease Accepting Trainees | 6 | 1% | | | | |
| Decrease Teaching Hours | 0 | 0% | | | | |
| Increase Participation | า | | | | | |
| Pursue Additional Education | 94 | 15% | | | | |
| Begin Accepting Trainees | 88 | 14% | | | | |
| Increase Patient Care Hours | 36 | 6% | | | | |
| Increase Teaching Hours | 17 | 3% | | | | |
| Return to the Workforce | 4 | 1% | | | | |

By comparing retirement expectation to age, we can estimate the maximum years to retirement for ALFAs. While 5% of ALFAs expect to retire in the next two years, 27% expect to retire within the next decade. More than half of the current ALFA workforce expect to retire by 2040.

| Time to Retirement | | | | | | | |
|-------------------------|-----|------|-----------------|--|--|--|--|
| Expect to Retire Within | # | % | Cumulative % | | | | |
| 2 Years | 24 | 5% | 5% | | | | |
| 5 Years | 23 | 5% | 10% | | | | |
| 10 Years | 84 | 17% | 27% | | | | |
| 15 Years | 82 | 17% | 43% | | | | |
| 20 Years | 65 | 13% | 57% | | | | |
| 25 Years | 61 | 12% | 69% | | | | |
| 30 Years | 43 | 9% | 78% | | | | |
| 35 Years | 32 | 7% | 84% | | | | |
| 40 Years | 28 | 6% | 90% | | | | |
| 45 Years | 10 | 2% | 92% | | | | |
| 50 Years | 2 | 0% | 92% | | | | |
| 55 Years | 1 | 0% | 93% | | | | |
| In More than 55 Years | 1 | 0% | 93% | | | | |
| Do Not Intend to Retire | 34 | 7% | 100% | | | | |
| Total | 491 | 100% | | | | | |

Source: Va. Healthcare Workforce Data Center



Using these estimates, retirement will begin to reach over 10% of the current workforce every five years by 2030. Retirement will peak at 17% of the current workforce around the same time before declining to under 10% again by 2050.

FTEs

Total: 734 FTEs/1,000 Residents 2 : .086 Average: 1.16

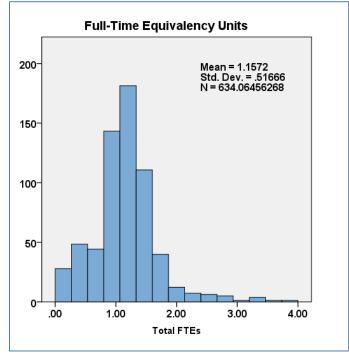
Age & Gender Effect

Age, Partial Eta²: Small Gender, Partial Eta²: Negligible

Partial Eta² Explained: Partial Eta² is a statistical measure of effect size.

Source: Va. Healthcare Workforce Data Center

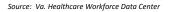
A Closer Look:

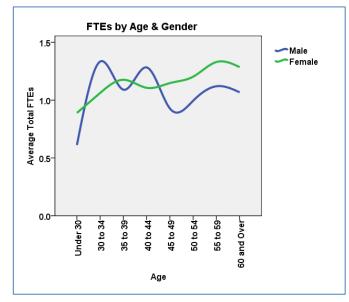


Source: Va. Healthcare Workforce Data Center

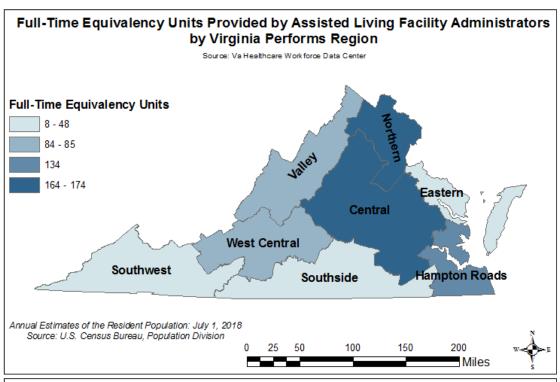
The typical ALFA provided 1.09 FTEs in the past year, or approximately 44 hours per week for 50 weeks. Statistical tests do not indicate that FTEs vary by age or gender.

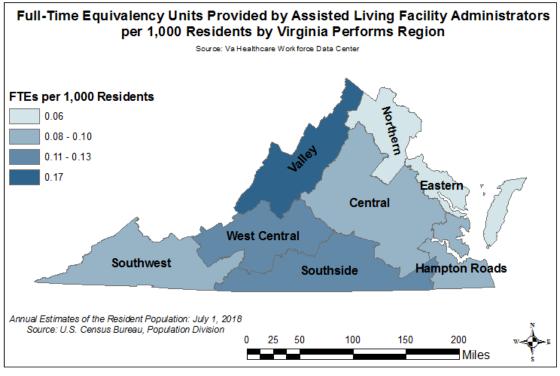
| Full-Time Equivalency Units | | | | | | |
|-----------------------------|---------|--------|--|--|--|--|
| Age | Average | Median | | | | |
| | Age | | | | | |
| Under 30 | 0.79 | 0.99 | | | | |
| 30 to 34 | 1.13 | 1.09 | | | | |
| 35 to 39 | 1.09 | 1.13 | | | | |
| 40 to 44 | 1.15 | 1.09 | | | | |
| 45 to 49 | 1.09 | 1.01 | | | | |
| 50 to 54 | 1.07 | 1.15 | | | | |
| 55 to 59 | 1.35 | 1.33 | | | | |
| 60 and Over | 1.20 | 1.09 | | | | |
| Gender | | | | | | |
| Male | 1.08 | 1.09 | | | | |
| Female | 1.21 | 1.18 | | | | |

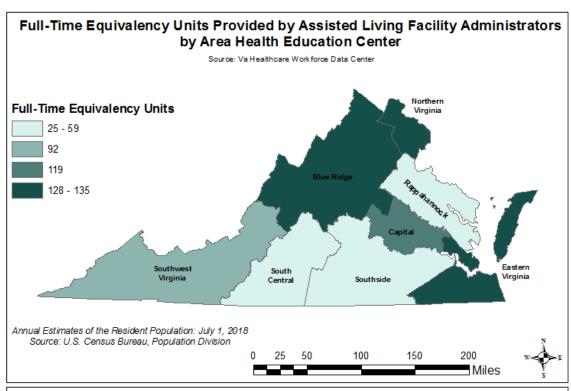


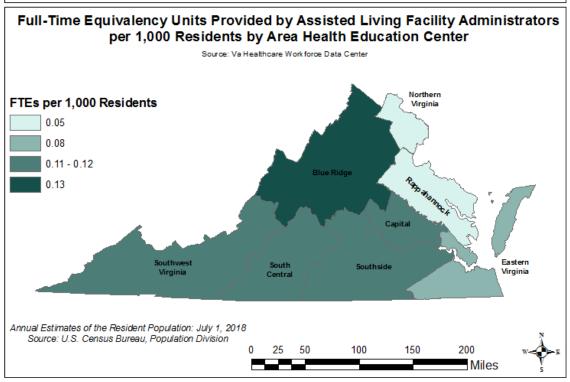


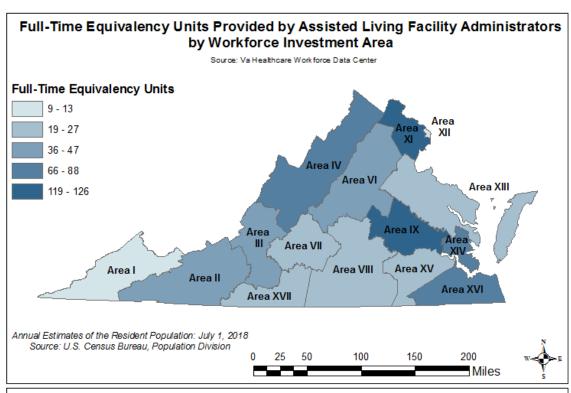
² Number of residents in 2018 was used as the denominator.

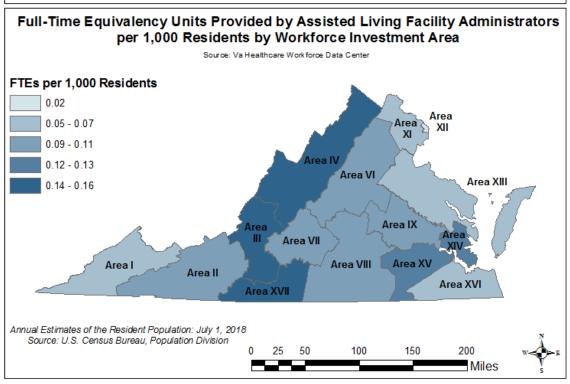


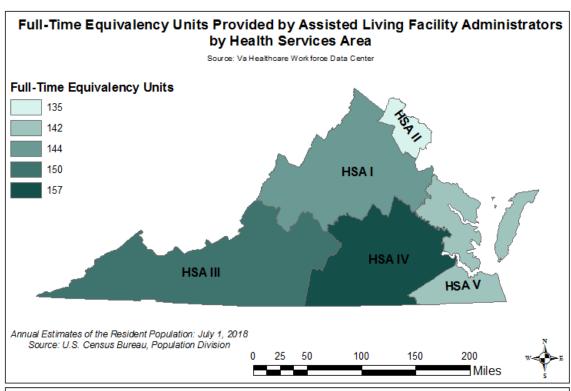


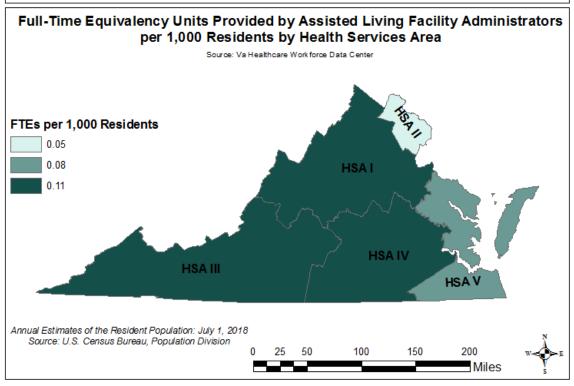


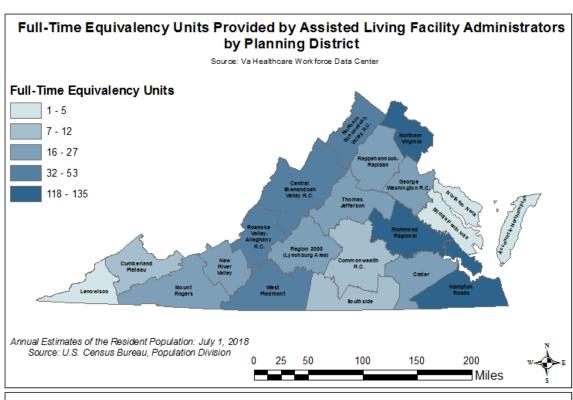


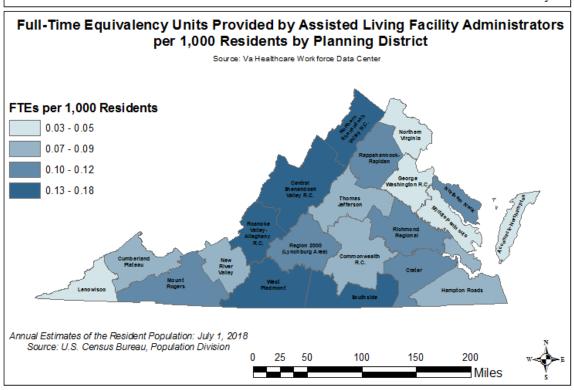












Appendix A: Weights

| Rural | | Location W | /eight | Total Weight | | |
|--|-----|------------|--------|--------------|-------|--|
| Status | # | Rate | Weight | Min. | Max. | |
| Metro, 1 Million+ | 376 | 82.45% | 1.213 | 1.073 | 1.262 | |
| Metro, 250,000 to 1 Million | 65 | 75.38% | 1.327 | 1.174 | 1.380 | |
| Metro, 250,000 or Less | 66 | 77.27% | 1.294 | 1.145 | 1.346 | |
| Urban Pop., 20,000+, Metro Adj. | 16 | 93.75% | 1.067 | 0.944 | 1.109 | |
| Urban Pop., 20,000+, Non- Adj. | 0 | NA | NA | NA | NA | |
| Urban Pop., 2,500-19,999, Metro Adj. | 54 | 87.04% | 1.149 | 1.017 | 1.195 | |
| Urban Pop., 2,500-19,999, Non-Adj. | 26 | 84.62% | 1.182 | 1.046 | 1.229 | |
| Rural, Metro Adj. | 17 | 94.12% | 1.063 | 0.940 | 1.105 | |
| Rural, Non-Adj. | 12 | 91.67% | 1.091 | 0.965 | 1.135 | |
| Virginia Border State/D.C. | 46 | 80.43% | 1.243 | 1.100 | 1.293 | |
| Other U.S. State | 12 | 75.00% | 1.333 | 1.180 | 1.387 | |

Source: Va. Healthcare Workforce Data Center

| A = 0 | | Age Wei | ght | Total Weight | | |
|-------------|-----|---------|--------|--------------|-------|--|
| Age | # | Rate | Weight | Min. | Max. | |
| Under 30 | 17 | 82.35% | 1.214 | 1.060 | 1.324 | |
| 30 to 34 | 49 | 83.67% | 1.195 | 1.048 | 1.271 | |
| 35 to 39 | 62 | 79.03% | 1.265 | 1.105 | 1.379 | |
| 40 to 44 | 76 | 80.26% | 1.246 | 1.088 | 1.358 | |
| 45 to 49 | 104 | 81.73% | 1.224 | 1.072 | 1.341 | |
| 50 to 54 | 98 | 92.86% | 1.077 | 0.940 | 1.180 | |
| 55 to 59 | 103 | 80.58% | 1.241 | 1.088 | 1.360 | |
| 60 and Over | 181 | 79.01% | 1.266 | 1.105 | 1.387 | |

Source: Va. Healthcare Workforce Data Center

See the Methodology section on the HWDC website for details on HWDC methods:

https://www.dhp.virginia.gov/PublicResources/Heal thcareWorkforceDataCenter/

Final weights are calculated by multiplying the two weights and the overall response rate:

Age Weight x Rural Weight x Response Rate = Final Weight.

Overall Response Rate: 0.821739

